

CardlessPay - by Cardless Payment Processing



**CARDLESS**  
PAYTECH

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Version: 1.0.0

# CardlessPay - by Cardless Payment Processing

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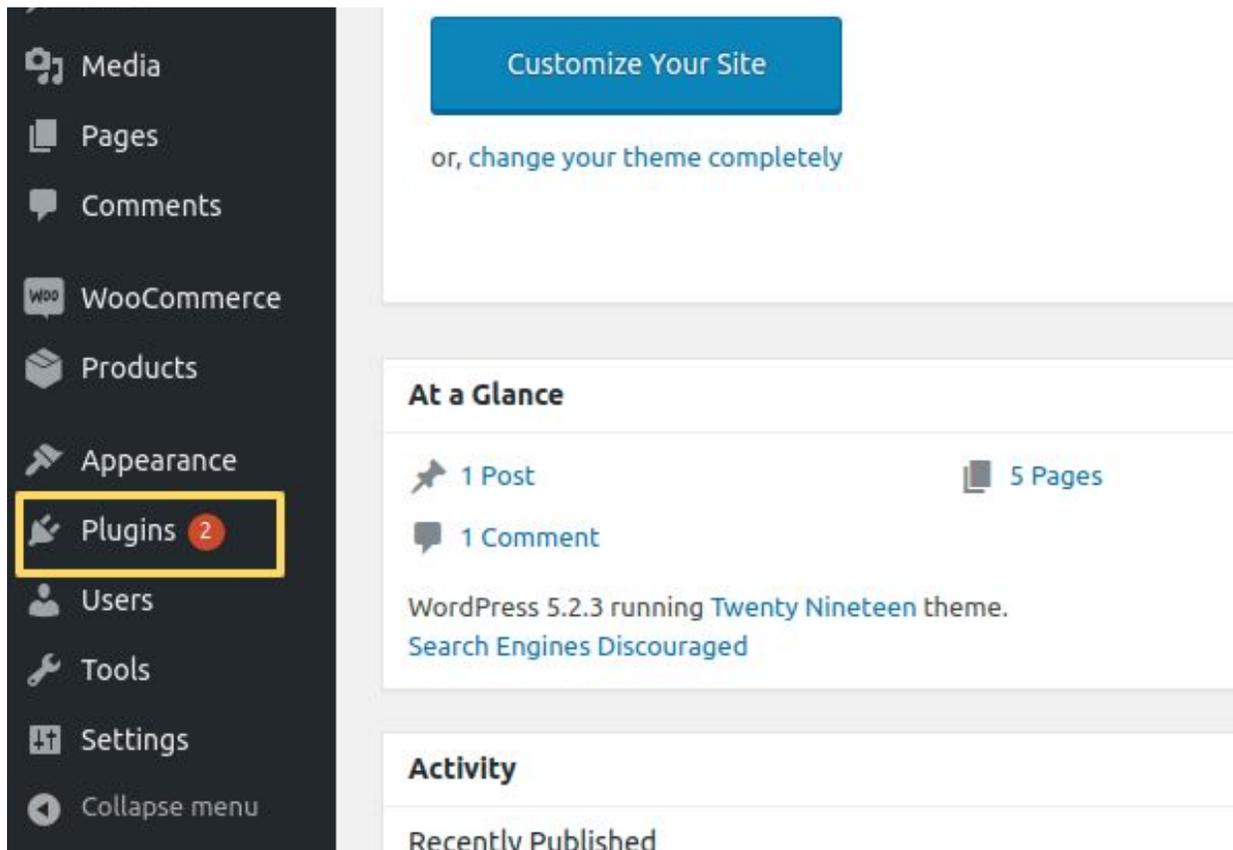
## Description

CardlessPay by CardlessPay Payment Processing plugin for WordPress is an extension for WooCommerce which adds an eCheck payment gateway to WooCommerce for use in WordPress. CardlessPay by Cardless Payment Processing adds an eCheck payment gateway that can be used in any WordPress online store to accept eChecks as a method of payment. When the CardlessPay by Cardless Payment Processing plugin is enabled, an eCheck payment option is available upon checkout which can accept a routing number and account number to create an eCheck that will be processed by CardlessPay by Cardless Payment Processing.

## Installation

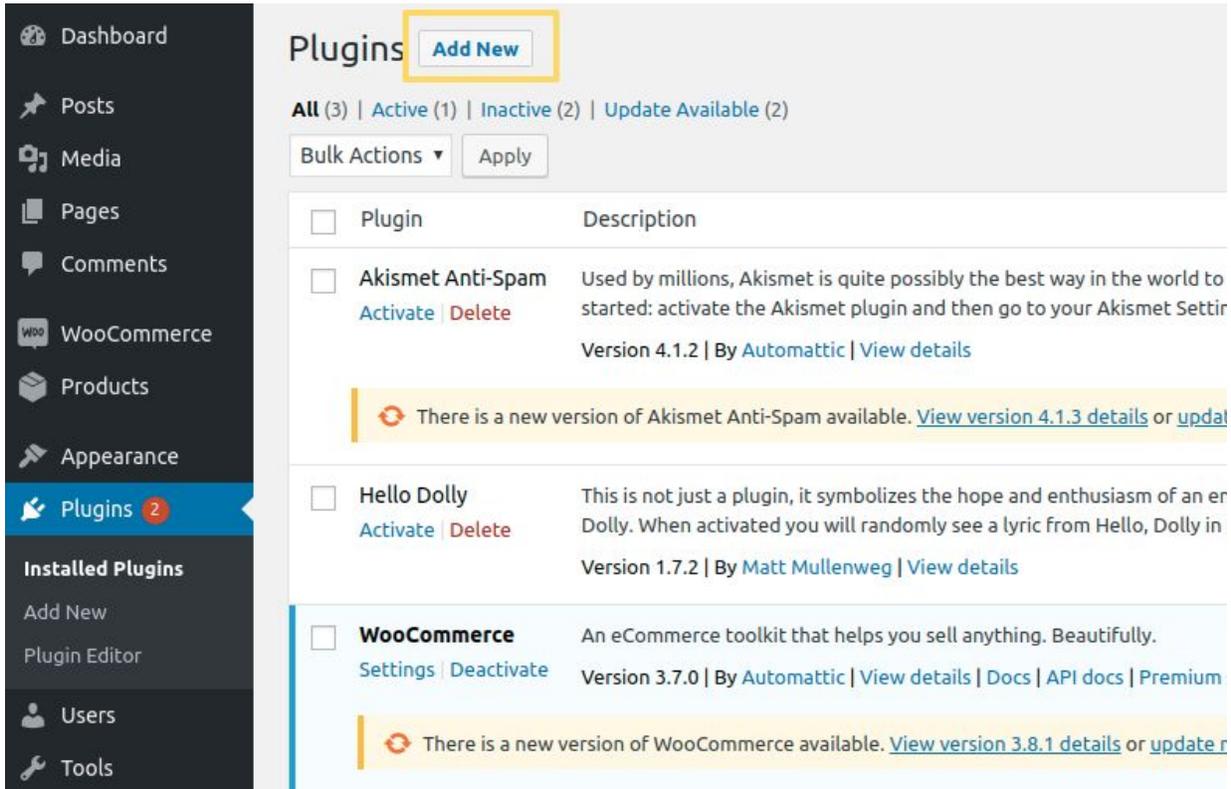
1. Download and unzip the latest release zip file.
2. If you use the WordPress plugin uploader to install this plugin skip to step 5.
3. Upload the entire plugin directory to your /wp-content/plugins/ directory.
4. Activate the plugin through the 'Plugins' menu in WordPress Administration.
5. Go to → CardlessPay by Cardless Payment Processing in the dashboard left panel and configure your CardlessPay by Cardless Payment Processing settings.

After a WordPress site has been set up with WooCommerce, navigate to the “Plugins” section via the WordPress dashboard on the left side of the page.



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Once on the Plugins page, click on the “Add New” button on the top of the page.

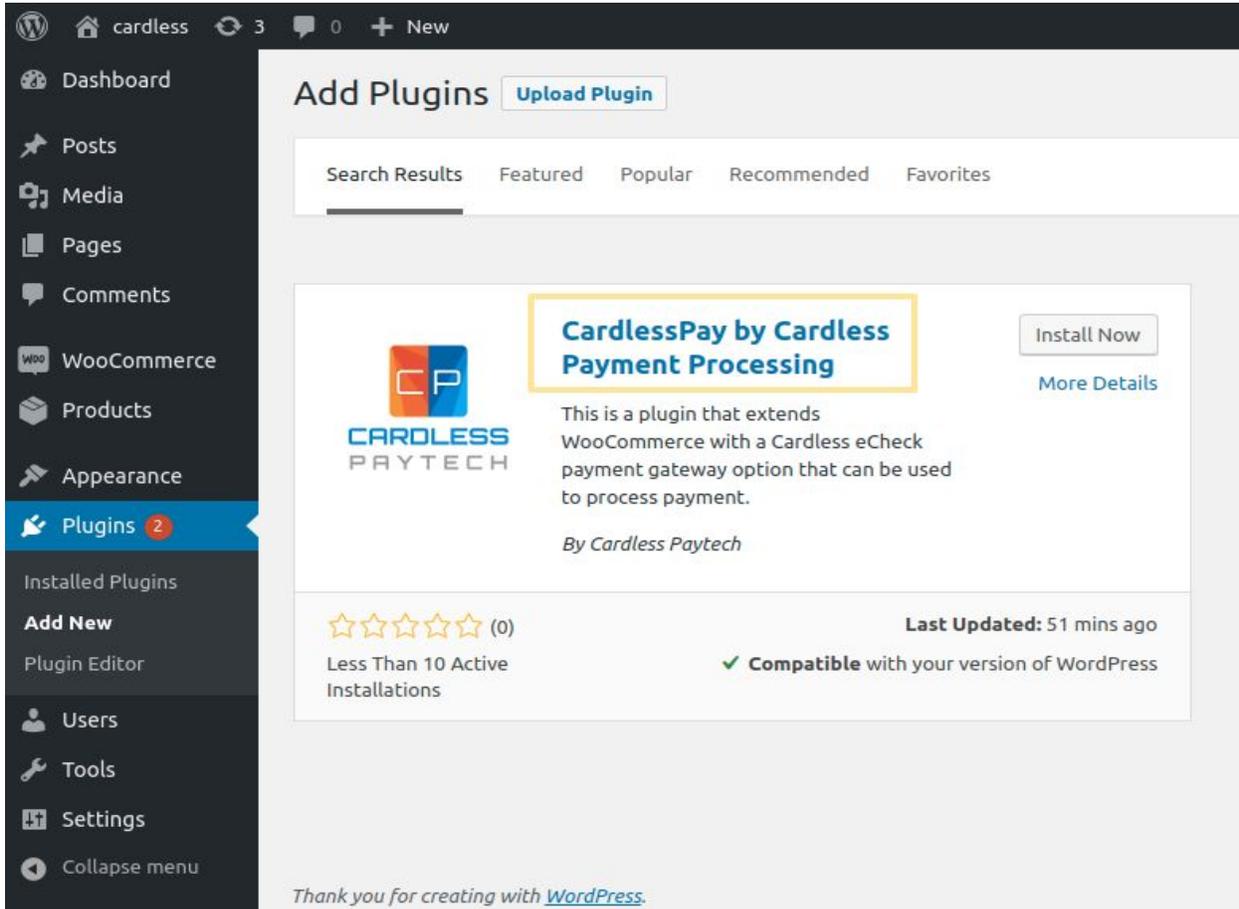


After navigating to the “Add Plugins” page, type “CardlessPay by Cardless Payment Processing” in to the “Search plugins” text box.



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Next, click “CardlessPay by Cardless Payment Processing” to bring up the details about the plugin.



The screenshot shows the WordPress dashboard interface. On the left is a dark sidebar menu with options: Dashboard, Posts, Media, Pages, Comments, WooCommerce, Products, Appearance, Plugins (highlighted with a red '2' badge), Installed Plugins, Add New, Plugin Editor, Users, Tools, Settings, and Collapse menu. The main content area is titled 'Add Plugins' and includes an 'Upload Plugin' button. Below this are tabs for 'Search Results', 'Featured', 'Popular', 'Recommended', and 'Favorites'. The 'Search Results' tab is active, displaying a search result for 'CardlessPay by Cardless Payment Processing'. The result card features the 'CARDLESS PAYTECH' logo, a description: 'This is a plugin that extends WooCommerce with a Cardless eCheck payment gateway option that can be used to process payment.', and is attributed to 'By Cardless Paytech'. It includes an 'Install Now' button and a 'More Details' link. Below the description, there are five empty star icons and '(0)' reviews, 'Less Than 10 Active Installations', and a green checkmark indicating 'Compatible with your version of WordPress'. The 'Last Updated' time is '51 mins ago'. At the bottom of the page, there is a footer message: 'Thank you for creating with [WordPress](#).'

Click the “Install Now” button located at the bottom of the page. You may wish to read the description and changelog as it can change regularly and may contain relevant information!

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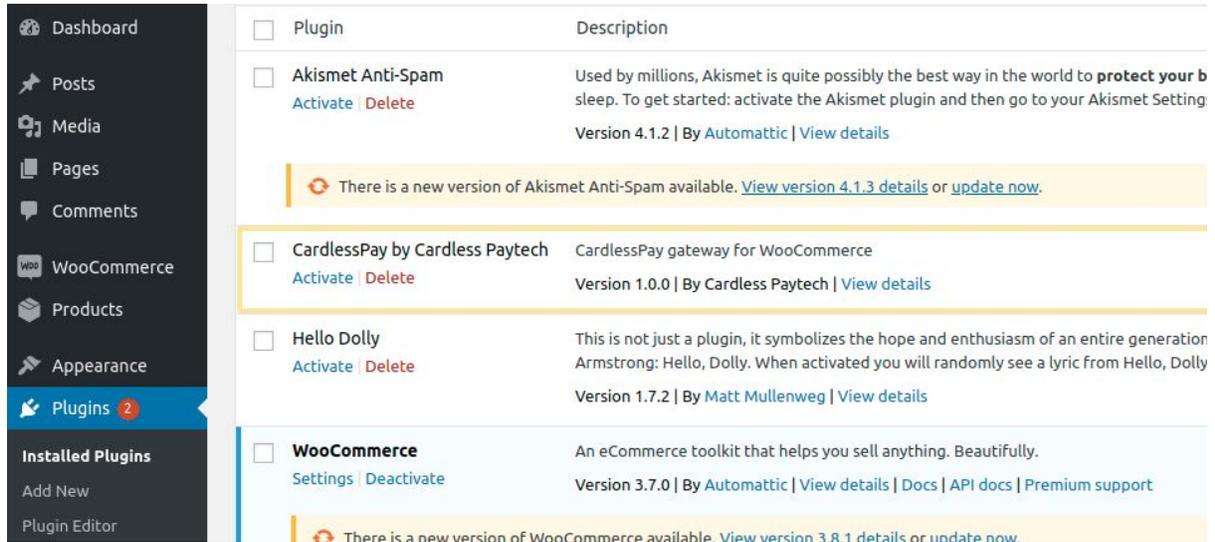
The screenshot shows the WordPress dashboard's 'Add Plugins' section. The left sidebar contains navigation options: Dashboard, Posts, Media, Pages, Comments, WooCommerce, Products, Appearance, Plugins (with a red notification badge), Installed Plugins, Add New, Plugin Editor, Users, and Tools. The main content area is titled 'Add Plugins' and includes a search bar and tabs for 'Search Results', 'Featured', 'Popular', 'Recommended', and 'Favorites'. The 'Search Results' tab is active, displaying a search result for the 'CardlessPay by Cardless Payment Processing' plugin. The plugin card features the Cardless Paytech logo, a description: 'This is a plugin that extends WooCommerce with a Cardless eCheck payment gateway option that can be used to process payment.', and is attributed to 'By Cardless Paytech'. A yellow box highlights the 'Activate' button. Below the description, it shows a star rating of 0, 'Less Than 10 Active Installations', and a green checkmark indicating it is 'Compatible with your version of WordPress'. The 'Last Updated' time is '1 hour ago'.

The screenshot shows the 'CardlessPay by Cardless Payment Processing' plugin details page. The header features the Cardless Paytech logo and a background image of a laptop displaying 'Check created' with a green checkmark. Below the header are tabs for 'Installation', 'FAQ', 'Changelog', 'Description', and 'Screenshots'. The 'Description' tab is selected, showing the text: 'This is a plugin that extends WooCommerce with a Cardless eCheck payment gateway option that can be used to process payment. When enabled a Cardless eCheck payment option is displayed on checkout giving users the ability to pay via a Cardless eCheck that will be processed by the Cardless eCheck system.' To the right, technical specifications are listed: 'Version: 1.0.0', 'Author: Cardless Paytech', 'Last Updated: 1 hour ago', 'Requires WordPress Version: 5.1 or higher', and 'Compatible up to: 5.2.4'. A yellow box highlights the 'Install Now' button at the bottom right.

Once CardlessPay has been installed, click the “Activate” button.

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When the plugin has been activated, you will be redirected back to the “Plugins” page which should look similar to this.



The screenshot shows the WordPress dashboard's Plugins page. The left sidebar contains navigation links: Dashboard, Posts, Media, Pages, Comments, WooCommerce, Products, Appearance, Plugins (with a red notification badge), and Installed Plugins (with sub-links for Add New and Plugin Editor). The main content area displays a table of installed plugins:

<input type="checkbox"/>	Plugin	Description
<input type="checkbox"/>	<b>Akismet Anti-Spam</b> <a href="#">Activate</a>   <a href="#">Delete</a>	Used by millions, Akismet is quite possibly the best way in the world to <b>protect your b</b> sleep. To get started: activate the Akismet plugin and then go to your Akismet Setting. Version 4.1.2   By <a href="#">Automatic</a>   <a href="#">View details</a>
<div style="background-color: #fff9c4; padding: 5px;"> There is a new version of Akismet Anti-Spam available. <a href="#">View version 4.1.3 details</a> or <a href="#">update now</a>.</div>		
<input type="checkbox"/>	<b>CardlessPay by Cardless Paytech</b> <a href="#">Activate</a>   <a href="#">Delete</a>	CardlessPay gateway for WooCommerce Version 1.0.0   By <a href="#">Cardless Paytech</a>   <a href="#">View details</a>
<input type="checkbox"/>	<b>Hello Dolly</b> <a href="#">Activate</a>   <a href="#">Delete</a>	This is not just a plugin, it symbolizes the hope and enthusiasm of an entire generation Armstrong: Hello, Dolly. When activated you will randomly see a lyric from Hello, Dolly Version 1.7.2   By <a href="#">Matt Mullenweg</a>   <a href="#">View details</a>
<input type="checkbox"/>	<b>WooCommerce</b> <a href="#">Settings</a>   <a href="#">Deactivate</a>	An eCommerce toolkit that helps you sell anything. Beautifully. Version 3.7.0   By <a href="#">Automatic</a>   <a href="#">View details</a>   <a href="#">Docs</a>   <a href="#">API docs</a>   <a href="#">Premium support</a>
<div style="background-color: #fff9c4; padding: 5px;"> There is a new version of WooCommerce available. <a href="#">View version 3.8.1 details</a> or <a href="#">update now</a>.</div>		

## Setup and Configuration of CardlessPay

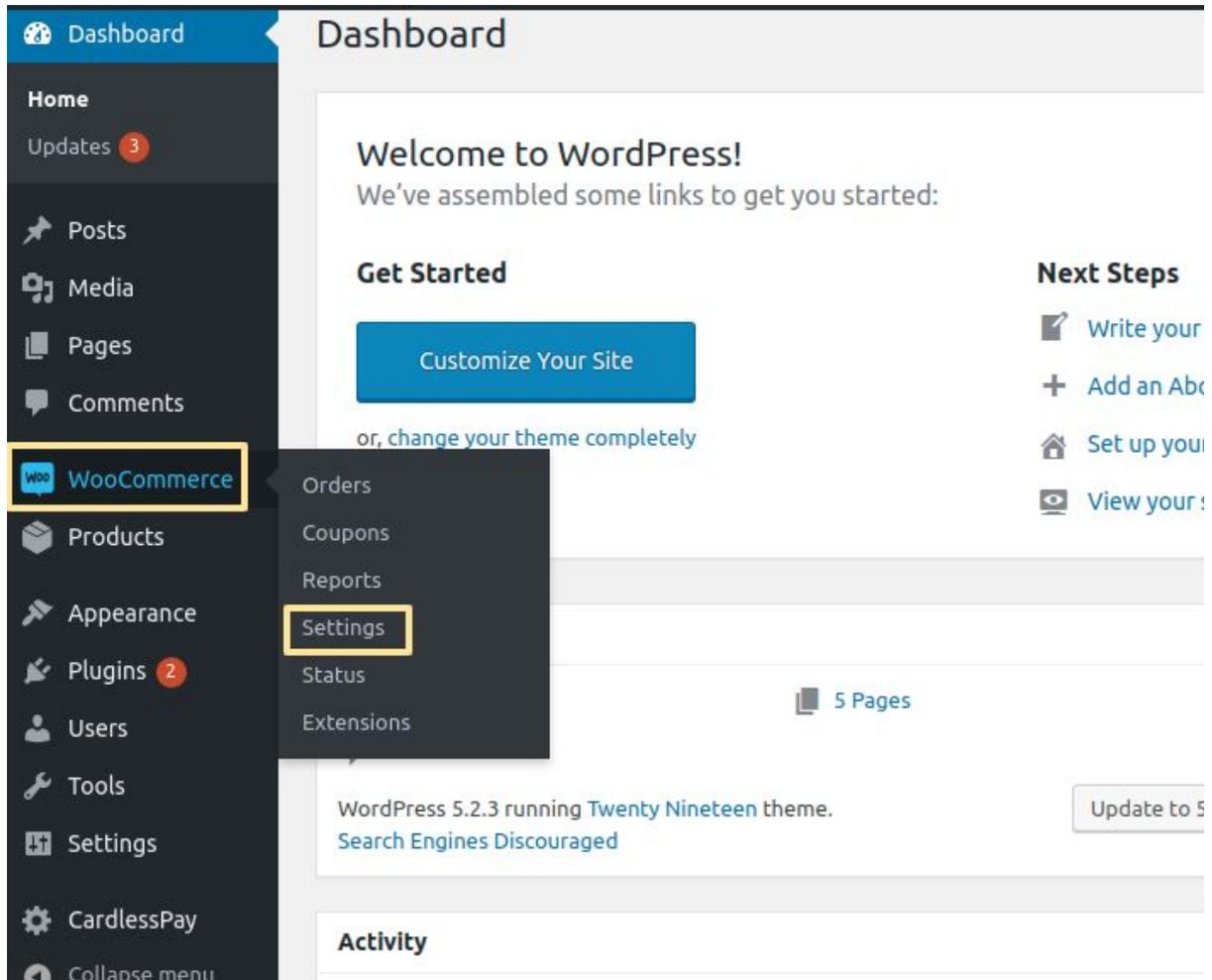
Click on the “CardlessPay” settings button on the bottom left.

The screenshot shows the WordPress dashboard's Plugins page. On the left, a dark sidebar menu contains the following items: WooCommerce, Products, Appearance, Plugins (with a red notification bubble containing the number '2'), Installed Plugins, Add New, Plugin Editor, Users, Tools, Settings, CardlessPay (highlighted with a yellow box), and Collapse menu. The main content area displays a list of installed plugins. At the top, there is a notification for Akismet Anti-Spam. Below that, the 'CardlessPay by Cardless Paytech' plugin is listed with a checkbox, the text 'CardlessPay gateway for...', and 'Version 1.0.0 | By Cardless'. Below it is 'Hello Dolly' with a checkbox, the text 'This is not just a plugin, Armstrong: Hello, Dolly', and 'Version 1.7.2 | By Matt Mullenbach'. At the bottom, 'WooCommerce' is listed with a checkbox, the text 'An eCommerce toolkit for...', and 'Version 3.7.0 | By Automattic'. A notification for a new version of WooCommerce is also visible. At the very bottom, a 'Heads up!' message states: 'The versions of the following plugins you're running: WooCommerce (3.8)'.



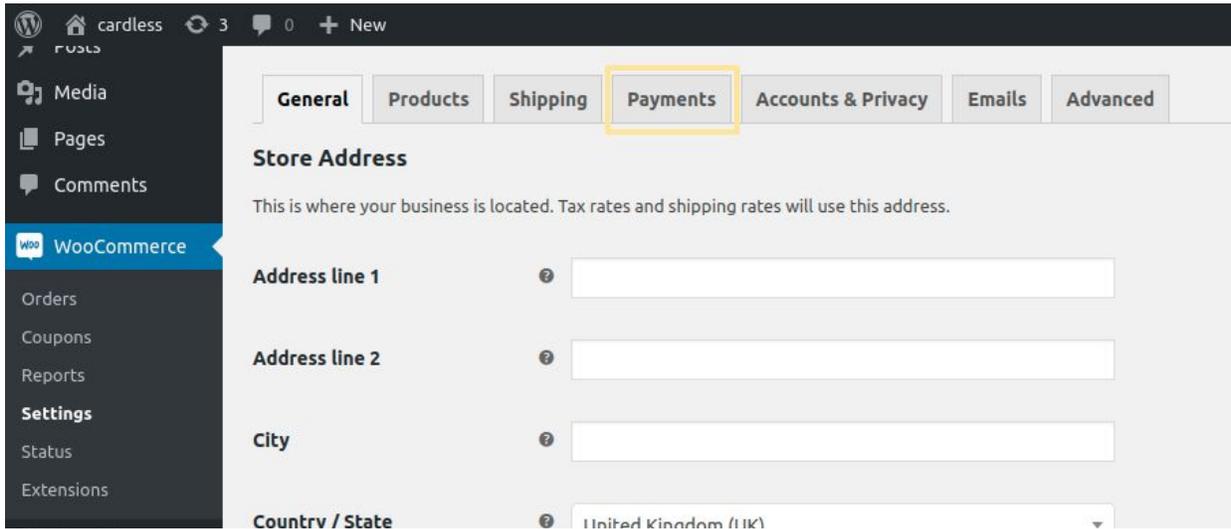
# WooCommerce Checkout Settings

Next, we'll navigate to the WooCommerce Settings once more to make sure the checkout settings are set correctly to require all the fields we need for an eCheck.

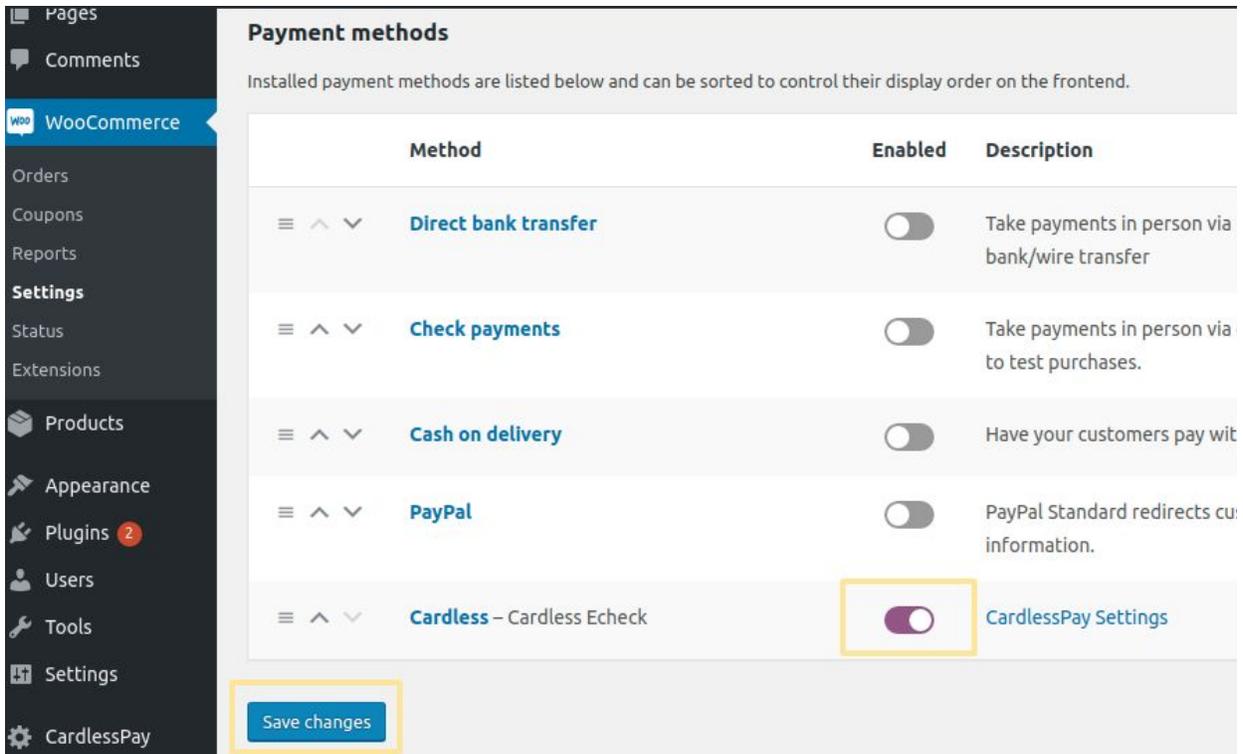


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Then click on the “Payments” button on the top of the page.



After navigating to the Payments section, make sure CardlessPay is enabled here by WooCommerce. Enabling the other options is entirely up to you, as they have nothing to do with this plugin or CardlessPay Payment Processing. After enabling the payment gateway(s) that are needed, click the “Save changes” button on the bottom.



## How to use

After following the installation and setup instructions found above, CardlessPay is ready for use! When a customer navigates to your WordPress store and is ready to checkout, a CardlessPay payment option is displayed.



The image shows a screenshot of a payment form titled "eCheck". It contains two input fields: "Routing Number \*" and "Account Number \*". The "Routing Number" field contains several asterisks, indicating it is masked. The "Account Number" field is empty.

## The WooCommerce Orders page

On your WooCommerce Orders page, you'll see listed all the orders placed within your online store.

### FAQ

This section will be dedicated to commonly asked questions as well as some helpful tips and tricks on using our plugin to get you started! If you're having issues after installing our plugin, check here for the answers first and if your question isn't answered here, feel free to reach out to us at [support@cardlesspaytech.com](mailto:support@cardlesspaytech.com) for more!

### I'm getting an error at checkout! What should I do?

That is going to depend on the error. We'll start off with the most common errors we see which Are:

#### Invalid Email Address and Invalid Phone Number

This can be caused by two different issues, but one is more likely than the other! In very rare cases, this is caused by formatting issues. Our system does the best it can to try to read various formats including international format (using the +CountryCode identifier) as well as any number of different character separators, and no separators, but if any weird or odd characters are passed then it could be a formatting issue. All phone numbers should be at least 10 digits and we recommend they be separated by hyphens, though WooCommerce may dictate how they are sent so this should not be your problem.

Similar to email addresses, it's possible that there's a formatting issue, but it's not likely. A valid email should be in the format "[name]@[domain].[tld]" where [name] is the address, [domain] is the website name, and [tld] represents the Top Level Domain of the website like "com" or "net."

#### Invalid Zipcode

Zipcode is based on country and state selection , and not allowed white space between the words.

#### Cannot Create Checks Using Client's Routing and Account

As mentioned in the last section, you cannot use your own information to run checks into your merchant account! If you have to test, use a customer's information or some dummy info!